



February 14, 2018

For Immediate Release

Broadleaf Co., Ltd.
Representative: Kenji Oyama,
Representative Director, President and CEO
(Code No.: 3673 First Section of the Tokyo Stock Exchange)
Contact: Kenichi Yamanaka,
Director, Executive Vice President and COO
(TEL: +81-3-5781-3100)

Notice of Share Split and Partial Amendment of Articles of Incorporation Associated with Share Split

Broadleaf Co., Ltd. (“the Company”) announces that at a meeting of the Board of Directors held on February 14, 2018, the Company decided to conduct a share split and partially amend the Articles of Incorporation and revise the dividend forecast associated with the share split. Details are as follows.

1. Purpose of the share split

The purpose of the share split is to increase the liquidity of the Company’s shares and expand the investor base by reducing the amount per investment unit.

2. Overview of the share split

(1) Method of split

The Company will split its shares at a rate of two shares for every one share of common stock owned by shareholders who are stated or recorded in the shareholder register with March 31, 2018 as the record date (substantively March 30 (Friday)).

(2) Number of shares to increase as a result of the share split

(i) Total number of shares outstanding before the share split	48,948,400 shares
(ii) Number of shares to increase as a result of the share split	48,948,400 shares
(iii) Total number of shares outstanding after the share split	97,896,800 shares
(iv) Total number of authorized shares after the share split	320,000,000 shares

* (i) through (iii) above are based on the total number of shares outstanding as of Wednesday, January 31, 2018, and could change as a result of the exercise of subscription rights to shares.

(3) Change of the amount of capital

The amount of capital will not change due to the share split on this occasion.

3. Schedule of the share split (planned)

- (1) Public notice of record date March 15, 2018
(2) Record date March 31, 2018

(3) Effective date April 1, 2018

4. Adjustment of the exercise price of subscription rights to shares

Associated with the share split on this occasion, the Company will make an adjustment to the exercise price per share of subscription rights to shares as follows on or after April 1, 2018.

Name of subscription rights to shares	Exercise price before adjustment	Exercise price after adjustment
First series of subscription rights to shares (decided on March 24, 2010)	250 yen	125 yen
Third series of subscription rights to shares (decided on April 30, 2014)	806 yen	403 yen

5. Partial amendment of the Articles of Incorporation associated with the share split

(1) Partial amendment of the Articles of Incorporation associated with the share split

Associated with the share split on this occasion, the Company will change the total number of authorized shares in Article 6 of its Articles of Incorporation effective April 1, 2018 with the resolution of the Board of Directors pursuant to the provisions of Article 184, Paragraph 2 of the Companies Act.

(2) Details of the amendment of the Articles of Incorporation

(The amendment is underlined.)

Current Articles of Incorporation	After amendment
(Total number of authorized shares) Article 6: The total number of authorized shares of the Company shall be <u>160,000,000</u> shares.	(Total number of authorized shares) Article 6: The total number of authorized shares of the Company shall be <u>320,000,000</u> shares.
(New)	Supplementary provision The amendment in Article 6 shall come into effect on April 1, 2018. This supplementary provision shall be deleted on the effective date.

6. Dividend forecast for the fiscal year ending December 31, 2018

For the dividend forecast for the fiscal year ending December 31, 2018, please see “Summary of Financial Statements for the Fiscal Year Ended December 31, 2017 [IFRS] (Consolidated)” and the “Forecast for Dividends of Surplus for the Fiscal Year Ending December 31, 2018” that the Company has published today at the same time.